F&A Rates for Industry/Private Sponsors - effective JULY 1, 2017

The campus has been evaluating our F&A rate structure for private industry/corporations. Based on research of our peer institutions, we will be implementing a new F&A rate structure starting on July 1, 2017. The decision was discussed with the campus leadership including Chancellors, Deans and applicable Vice Chancellors.

Starting on July 1, 2017, contracts with private/industry sponsors will be assessed the following F&A rates:

- Industry clinical trials – 28% total direct costs

- Sponsored programs (non-clinical trials) will be assessed the campus federally negotiated rates:
  - On Campus – 55.5% Modified Total Direct Costs
  - Off Campus – 26% Modified Total Direct Costs

This rate will be effective on all new proposals/contracts submitted after July 1 2017.

REMINDER: F&A Waiver Changes Announced in April

GREAT NEWS! A reminder on the F&A waiver change that we announced in our April newsletter – see below.

We have evaluated the F&A waiver policy and are implementing some changes to reduce F&A waivers for Government and Non-profit/Associations/Foundations. This policy change was supported by Terri Carrothers, Senior Vice Chancellor, Administration and Finance and Dr. Traystman, Vice Chancellor of Research.

The policy will no longer require a F&A waiver for Government and Non-profit/Associations/Foundations if Agency/Organization –

- Has an overall policy on F&A rate that applies to all awards
- Has stated the F&A rate in the funding announcement (change in current policy)

Please provide URL for stated policy in the notes section of the Proposal Routing form (see below) or attach policy if you have a document.

In addition, waivers may be approved for the current budget year or for the life of the award. If it is approved for the life of the award, then a waiver is not required for every budget year.

It is important to note that all private sponsors will continue to require waivers.
**WELCOME to the OGC Team!**

*Other additions to the team include:*

Jessica Logar - Closeout Specialist  
Morgan Hubbard - Closeout Specialist

**UPCOMING TRAINING OPPORTUNITY - Save the Dates!**

Please join us for additional training on PeopleSoft Grants. Financial Services GRANTS Team Talks meeting (previously referred to as OGC Brown Bags). Our goal is to start sharing more information on the **Grants PeopleSoft** functionality and navigation. We have scheduled the following topic sessions.

**GRANTS CLOSEOUTS**

**When: Monday, July 31st**

Time: 9:00 to 10:30am  
Place: CU Denver, Business School, Room 4500

**When: Tuesday, August 1st**

Time: 1:00-2:30pm  
Place: CU Anschutz, Ed 2 North, Room 1103

**GRANTS BILLING**

**When: Monday, August 14th**

Time: 9:00 to 10:30am  
Place: CU Denver, Business School, Room 4500

**When: Thursday, August 17th**

Time: 9:00-10:30am  
Place: CU Anschutz, Ed 2 North, Room 1107

**Registration link** -  
[https://www.surveymonkey.com/r/GrantsTeamTalks](https://www.surveymonkey.com/r/GrantsTeamTalks)