University of Colorado at Denver and Health Sciences Center

HSC Office of Grants and Contracts Update
Over the next few minutes we will touch on . . .

► OGC Management Changes
► OGC Core Services
► 05-06 Goals
► Educational Mandates
► Policy Changes
► Process Changes
► Funding Results – FY05
Managers

- Jennifer Silverthorne - Pre Award
- Les Ray – Contracting
- Pam Vincent – Post Award
- Wayne Trueman - Accounting
- Search in Process – Policy and Education
Vice Chancellor for Research

Office of Grants and Contracts

Pamela J. Jones, Ph.D., Director

Jennifer Silverthorne
Manager, Pre Award

Les Ray
Manager, Contracts

Pam Vincent
Manager, Post Award

Wayne Trueman
Manager, Accounting

Manager, Policy and Education
Core Services
Pre Award

► Review proposals and grant applications ensuring adherence to applicable policy

► Track proposals

► Ongoing communication with PI/Administrators regarding proposal status

► Award review and set-up

► Other services – extensions, gifts, grants and foundation modifications
Core Services

Accounting

- Project Set-up
- Budget
- SPINS
- Gift Program Creation and Cash Deficit Monitoring
- Accounts Receivable
- Effort Reporting
- Construction Projects
- HHS and NSF Reports
- Letters of Credit Cash Draws
- Cost Sharing Review
- Audit Liaison
- Annual Report and Schedule K
Core Services
Contracts

- Negotiate contracts, amendments and subcontracts
- Assist Principal Investigators and Administrators with contract terms and budgets
- Operationalize contracts
Core Services
Post Award

- Generate project financial reports
- Assist PI/Administrators with interpretations and compliance
- Close projects within 180 days of termination
- Ensure project expenses are allowable
- Provide oversight on complex grant issues
- Produce exception reports
OGC 2005-2006 Goals

► Implement online/electronic applications

► Gap analysis focused on the new PeopleSoft PostAward modules to be implemented Fall 2005 & standardize processes

► Ensure a climate of customer service

► Education
2005-2006 Education Mandates

► A-21 Checklist
► Financial Training
► Personnel Effort Reporting
► Direct Charging Policy
► Financial Statement Review
► Research Administration – Start to Finish
  ▪ First-time PIs/Junior Faculty, PRA and Administrative Staff
2005-2006 Policy Changes

► Gift Deficit Policy
► Project Deficit Policy
► Personnel Effort Reporting Policy
► Expedited Review in PreAward
2005-2006 Process Changes

- Electronic Routing of Proposals
- Personnel Effort Reporting
- Post Award Accounting Module Implementation
- Electronic Proposal Submissions
- Administrator Advisory Group
- Faculty Advisory Group
Federal Audit Results Concerning Sponsored Projects

Unallowable Costs

- Administrative Services
- Uncertified or Missing PERs
- Double Billing – Medicare and Grants
Administrator Advisory Group

► Operational Interface with OGC
► 2-3 Meeting/Year
► Charge:
  ▪ Federal/State Policy
  ▪ University Requirements
  ▪ Operational Issues, e.g.:
    - Systems, Knowledge of Staff
Funding Results – FY 2005

► 1,618 awards

► $345M funding – 15% increase

► HSC highest research funded campus FY 05

► Congratulations!