MAINTENANCE OF CERTIFICATION PORTFOLIO APPROVAL PROGRAM

GIM Grand Rounds: Maintenance of Certification Portfolio Approval Program – Part IV Credit and ABIM Overview
November 19, 2013

Lead Physicians:

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ABMS MOC BACKGROUND: STANDARDS ADOPTED IN 2006

- Part I
  - Professional Standing (Maintain Licensure)
- Part II
  - Medical Knowledge Self Assessment (CME)
- Part III
  - Secure Examination
- Part IV
  - Practice Performance Assessment (Quality Improvement Project)

From Mayo Clinic Presentation, December 1-2, 2011
Purpose:
Participating ABMS Member Boards approve a Portfolio Sponsor (a medical organization such as a SOM) which is “responsible for using the standards and guidelines of the Portfolio Program to evaluate and approve quality improvement efforts for MOC Part IV credit and to attest to meaningful physician participation in these efforts.”

Adapted from Letter of Approval to CUSOM, October 1, 2012
MULTI-SPECIALTY MOC-PAP

Participating ABMS - Member boards (November 2013)

Allergy & Immunology  Otolaryngology
Anesthesiology       Pediatrics
Dermatology          Physical Medicine & Rehabilitation
Emergency Medicine  Preventative Medicine
Family Medicine      Psychiatry & Neurology
Internal Medicine    Surgery
Medical Genetics      Thoracic Surgery
Obstetrics & Gynecology
These 15 ABMS specialty boards account for approximately 85% (1031/1212) of ABMS board certified physicians on CUSOM full-time faculty.

Estimate 65% of ABMS board certified MDs have time limited certification and must participate in MOC.

Legislation likely to be drafted for Colorado physicians to have an accredited CME requirement for licensure.
Organizational Chart for University of Colorado School of Medicine MOC PAP

UNIVERSITY OF COLORADO
SCHOOL OF MEDICINE
Richard Krugman, MD - Dean

MOC OVERSIGHT
COMMITTEE
Douglas Jones, MD
Steve Ringel, MD
Joan Bothner, MD

CLINICAL LEADERSHIP
COUNCIL
Vice-Chairs for Quality
and Clinical Affairs

MOC PORTFOLIO
PROGRAM
• Physician Leads
  Daniel Hyman, MD
  Ronald Gibbs, MD
• Program Manager
  Heather Hallman

MOC QUALITY PROJECTS
REVIEW BOARD
• Chair
  Frederick Grover, MD
• Members
  Daniel Hyman, MD
  Amy Tyler, MD
  Heidi Wald, MD

ADMINISTRATIVE
UNIT
• Tracking
• Documenting
• Certifying
• Reporting
FUNDING OF CUSOM MOCPAP

- Substantial financial support for two years provided by a vote of the Department Chairs using funds administered by UPI - Thank you!
- Individual physicians do need to pay their MOC fee to their respective ABMS members boards.
- For first two years, there will be no additional fees to departments or individual faculty.
FEATURES OF CUSOM MOCPAP

- An institutional resource for MOC Part IV requirements.
- Guidance on selecting, developing and implementing QI projects.
- Project pre-review to assure that the project team’s approach to the QI effort is consistent with CUSOM requirements for granting credit.
- Approval and reporting of Part IV credit to the Multi-Specialty MOC Program and participating ABMS boards.
- Relieves the administrative burden of applying for credit directly to the specialty boards.
REQUIRED FEATURES OF A QI PROJECT FOR MOCPAP

- Studies an area of clinical care that is of high priority to faculty and collaborating hospitals.
- May be either multidisciplinary or a single discipline.
- Uses good QI methodology.
- Has appropriate leadership and management.
REQUIRED FEATURES OF A QI PROJECT FOR MOCPAP (CONT’D)

- Addresses one or more IOM dimensions of patient care (safety, effectiveness, efficiency, equity, timeliness, patient centeredness).
- Has sufficient resources to support conduct of the activity.
- Is achievable without conflicts of interest (i.e., freedom from bias).
The QI “effort is intended to provide clear benefit to the physician’s patients…”

“The physician is actively involved in the QI effort, including, at a minimum, working… to plan and implement interventions, interpreting performance data … and making appropriate course corrections.”

Individual MD participation will be documented by a signed attestation statement and will be co-signed by the QI project leader.
We have defined meaningful participation as active involvement in at least 2 of the 4 following criteria:

1. Initial project design, development of primary outcome measures and target improvement, and/or development of plans for intervention.
2. Implementation of interventions.
3. Data collection and/or analysis.
4. Project meetings. Documentation of attendance required.

At a minimum, the activities must be of sufficient duration to allow for at least 3 months of participation in at least one full improvement cycle.
MOC APPLICATION PROCESS

- **STEP 1: Pre-Review (Optional)**
  - Project Lead(s) may submit the *CUSOM MOC Part IV Pre-Review Form* for review and the Quality Projects Review Board (QPRB) will provide a letter with recommendations.

- **STEP 2: Part IV Credit Application**
  - Project Lead(s) submits the *CUSOM MOC Part IV Credit Application Form* (1 per project) and the *Physician Attestation Form* (1 per physician) after sufficient project duration (2-3 improvement cycles over at least 6-12 months).
STEP 3: Credit Designation and Reporting

The QPRB will review the documentation in applications to determine that the project has been carried out with appropriate QI methods and expected engagement of participating physicians.

CUSOM MOC personnel report the awarding of MOC Part IV credit to the MOC Portfolio Program and the ABMS specialty board(s).
UNIVERSITY OF COLORADO SOM MOCPAP WEBSITE

- www.ucdenver.edu/academics/colleges/medicalschool/facultyaffairs/moc
DISCLAIMER:

We are providing a brief summary of MOC requirements, as we understand them, from the American Board of Internal Medicine website. We recommend each Diplomate of ABIM carefully review the website for his/her own MOC requirements and status as this is high stakes information.
According to the National Research Council, there is growing agreement from the public that “assessing knowledge and performance every 10 years is not sufficient.”

In 2014, ABIM will begin reporting on “Meeting MOC Requirements” for **ALL** Board Certified physicians; time-limited and lifetime certificates.

- If you are currently enrolled in the MOC program and your certification is valid, you will be "Meeting MOC Requirements" when the changes take effect in 2014.

- If you are **not** currently enrolled in the MOC program, your certifications will be honored through the expiration year, but further action must be taken to be considered “Meeting MOC Requirements.”
The new requirements double the frequency of most previous requirements and add additional ones.

In order to be reported as “Meeting MOC Requirements”:

- By Mar. 31st, 2014 – Login to abim.org and enroll in MOC.
- By Dec. 31st, 2015 – Complete at least one MOC activity to earn ABIM MOC points and every two years thereafter.
- By Dec. 31st, 2018 – Earn 100 ABIM MOC points (at least 20 in medical knowledge and 20 in practice assessment, the additional 60 from either of the above or both) and every five years thereafter.
Table. Summary of Current and New Requirements

<table>
<thead>
<tr>
<th>MOC Category</th>
<th>Current (through 2013)</th>
<th>New (starting 2014)</th>
<th>Requirement Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Part I – Licensure and professional standing</td>
<td>Have a valid and unrestricted license to practice medicine</td>
<td>Have a valid and unrestricted license to practice medicine</td>
<td>(No change)</td>
</tr>
<tr>
<td>Part III – Cognitive expertise</td>
<td>Every 10 years schedule and pass a closed-book MOC exam in internal medicine or a subspecialty</td>
<td>Every 10 years schedule and pass a closed-book MOC exam in internal medicine or a subspecialty</td>
<td>Earn 20 points for first MOC exam attempt.</td>
</tr>
<tr>
<td>Part II – Self Assessment of Medical Knowledge and Practice Performance</td>
<td>Every 10 years complete: • 100 ABIM MOC points - at least 1 medical knowledge assessment activity (20 points) - at least 1 practice assessment [quality improvement] activity (20 points) - 60 more points from medical knowledge activities or practice assessment activities (3 more activities for 20 points each)</td>
<td>Every 5 years complete: • 100 ABIM MOC points - at least 1 medical knowledge assessment activity (20 points) - at least 1 practice assessment [quality improvement] activity (20 points) - 60 more points from medical knowledge activities, practice assessment activities, or first MOC exam attempts (3 more activities for 20 points each) - A patient experience survey - A patient safety activity</td>
<td>Completion period reduced by half (i.e. the number of activities doubled over time)</td>
</tr>
<tr>
<td>Part IV – Self-Assessment of Practice Performance</td>
<td>Every 2 years complete an MOC activity (knowledge assessment, practice assessment, or first MOC exam attempt)</td>
<td>Patient experience survey</td>
<td>Patient safety activity</td>
</tr>
</tbody>
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R. Van Harrison, PhD, Terry Kowalenko, MD – University of Michigan Health System
What if I don't do anything in 2014?

- If you are already enrolled in MOC and don't do anything, ABIM will report you as:
  - Internal Medicine: Certified
  - Meeting MOC Requirements: Yes

- If you have time remaining on your certificate, but have no fee credit and haven't enrolled in your MOC program by March 31, 2014, ABIM will report you as:
  - Internal Medicine: Certified
  - Meeting MOC Requirements: No

- If you hold a valid lifetime certification but haven't activated your MOC program by March 31, 2014, ABIM will report you as:
  - Internal Medicine: Certified
  - Meeting MOC Requirements: No
Can MOC activities before 2014 be applied to "Meeting MOC Requirements"?

- Unfortunately, no. In order to be "Meeting MOC Requirements," you will need to earn points by the two- and five-year milestones. This requirement begins in early 2014 for everyone – regardless of the points they earned prior to 2014, or when they initially certified.

- If you have certifications that expire prior to 2018, points earned prior to 2014 will only count toward the 100 points you need to maintain your certifications and will not count toward the "Meeting MOC Requirements" reporting.

- If you have certifications expiring in 2018 and beyond, you will follow the new requirements starting in early 2014.
ABIM MOC Part II & IV requirements:
- Patient Experience Surveys
- Patient Safety Activity
- Self-Evaluation of Practice Assessment (20 – 80 points)
  - Practice Improvement Modules (PIMs)
  - CUSOM MOC Portfolio Program
- Self-Evaluation of Medical Knowledge (20-80 points)
  - Open-book module testing
  - Practical knowledge in a particular field