WebSpace / Research Productivity

School of Medicine Professional Development Workshop
August 22, 2013
Anschutz Medical Campus
Agenda

- WebSpace
  - Process
  - Timeline
  - Considerations
  - Red Flags
- Research Productivity
  - Space
  - Current Methodology
- Research Productivity vs. WebSpace
- Resources
- Questions
WebSpace

• WebSpace is the official university record for space

• Each department is responsible for:
  
  ✓ Updating WebSpace on an annual basis
  
  ✓ Verifying the accuracy of space inventory and survey
WebSpace Process

**Space Inventory**
- Department Assignment
- Room Number
- Room Type
- Square Footage
- Room Occupant
- Principal Investigator

**Space Survey**
- Activity/Function (E.g., Instruction, Research, etc.) performed in a room
- Supporting Speedtypes/Funding Sources
WebSpace Timeline

August

• First week – Conduct training sessions.

• Second week – Open WebSpace for Anschutz.

• Add new spaces as department requests.

• Review results and contact departments of the first group.

September

• 9/30 - Deadline for completing WebSpace process.

October

• First week – Close WebSpace for data entry.

• Review results and contact departments for any identified issues.

December - January

• Conduct on-site audit during non-F&A base year.
• Research lab(s) should include a reasonable percentage of Instruction function in cases such as students:
  
  ✓ Working on their thesis in the lab
  ✓ Earning credits towards the work performed in the lab
  ✓ Receiving tuition remission paid by the department funds
  ✓ Working under training grants
  ✓ Participating summer outreach programs
WebSpace Red Flags

- Rooms coded 100% Organized Research
- Too many rooms coded 95% / 5%
- Survey functions selected do not match payroll (speedtype) functions
- Only one person is listed for lab(s)
- Lab services functions do not follow associated lab functions
### Negotiated F&A Rates
#### FY 2012 – FY 2016
#### Organized Research

<table>
<thead>
<tr>
<th>Effective Period</th>
<th>On-Campus</th>
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<tbody>
<tr>
<td>7/01/2011 – 6/30/2012</td>
<td>53.00%</td>
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<td>55.00% - Base Year</td>
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<td>7/01/2015 – 6/30/2016</td>
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Research Productivity
Space Assignments

• Authority over all university space rests with the Chancellor or the Chancellor’s designee

• The Deans of the Schools and Colleges and the Vice-Chancellors are charged with allocating space

• The Anschutz Space Committee has approved a calculation methodology for research productivity
Research Productivity

Current Methodology

- Research Productivity is a calculation used to determine how efficient research space is utilized on the Anschutz Medical Campus when compared to established benchmarks.
The Anschutz Space Committee set the research productivity standard at:

- $330 Per ASF – Predominately Wet Research
- $500 Per ASF - Predominately Dry Research
## Peer Research Productivity

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<th>Funding Source/Benchmarks</th>
<th>University of Arizona</th>
<th>University of California-San Diego</th>
<th>University of California-San Francisco</th>
<th>University of Virginia</th>
<th>University Y</th>
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* On a rolling, three-year average

*** Average = $350

**** Average = $112

***** Average = $112

****** Grants and space are separately identified as wet or dry

Source: Education Advisory Board
• Considers Direct and Indirect Expenses in Funds 30/31

• Includes gift expenses where the donor’s restriction is related to research

• Start-Up Funds
• Space – “All-in” Approach (On & Off Campus)
  ✓ Excludes (Deans Space, Education Space, etc.)

• Research productivity is calculated at School/College Level and Department /Division Level
Formula:

Direct Expenses + Indirect Expenses – Expense Adjustments
ASF Space (On or Off Campus) – Space Adjustments
EXPENSES (numerator):

- **Starting Point** - Final Grants & Contracts Funds 30/31 (All Sponsors) Fiscal-Year Expenditures Report – 6/30/XX
EXPENSES (numerator)

- **Less Exclusions:**
  - Sub-Contracts in excess of $25,000
  - Community based programs in leased space
    (e.g. Psych-ARTS, Project Safe, etc.)
  - Expenses identified to home school that occur in another school/college’s space
EXPENSES (numerator)

• Additions:
  ✓ Fund 34 Gift research expenditures
  ✓ Research related Start-up Funds
  ✓ Closed Clinical Trials/Contract Residuals and Royalties
  ✓ Expenses identified to another school that occur in the home school/college’s space
SPACE (denominator):

• **Starting Point**  - Web-Space as of 6/30/XX
SPACE (denominator)

- **Less Exclusions:**
  - Dean’s Office Space
  - Education Space
  - Clinical Services
  - Community based activities in leased space
  - Auxiliary ASF that is already being assessed GIR
  - On-campus faculty offices occupant’s salary
    > 50% funded by clinical services
Research Productivity vs. WebSpace

**Research Productivity**

- Efficiency on Research Space Utilization
- Comparison to Peer Universities
- Decision on Research Space Assignment

**WebSpace**

- Allocation Basis of F&A Costs to various functions
- Space Assignment and Planning
- Accreditation
- Internal Cost Allocation
- Other External and Internal Space Reporting

Used for:
Research Productivity vs. WebSpace

**Research Productivity**
- Grant (Direct+Indirect) $$$
- Start-Up Funds $$$
- SPACE ALL-IN
- Research Gifts $$$
- Royalties $$$
- Closed Clinical Trials/Contract Residuals $$$

**WebSpace**
- Organized Research
- Auxiliary
- RESEARCH AND NON-RESEARCH
  - Departmental Administration
  - Other Institutional Activities

**Space Functions:**
Resources

• Finance Office – WebSpace
  ✓ Helpdesk line – 303-315-6378
  ✓ Chimgeh Bataa – 303-315-2264
  ✓ Tom Johnston – 303-315-2249
  ✓ Nara Shagdar - 303-315-2273

• Finance Office – Research Productivity
  ✓ Diane Roche – 303-315-2254
  ✓ Kim Huber - 303-315-2252

• SOM – Dean’s Office WebSpace – Research Productivity
  ✓ Mollie Young – 303-724-4591
Questions